

From: Rust, Mary L. <Rust@TAFTLAW.com>
To: Orville Simpson <osimpson@cinci.rr.com>
Date: Thursday, November 20, 2003 3:02 PM

Hi Mr. Simpson:

Just received my copy of Chris Staples' letter to you regarding 5/3's concurrence on the Trust Agreement as it is currently written. Does this letter give you sufficient comfort? I am satisfied that 5/3 has agreed to the terms and given as much as they can at this time in the way of acceptance of the Trust.

I look forward to hearing from you.

Mary L. Rust, Esq.
Taft, Stettinius & Hollister LLP
425 Walnut Street, Suite 1800
Cincinnati, OH 45202-3957
(513)357-9692
rust@taftlaw.com