

SHEARSON
LEHMAN
BROTHERS

An American Express company



January 3, 1986

Mr. Orville Simpson
3417 Erie Avenue
#406
Cincinnati, Ohio 45208

Dear Orville,

Thank you so much for one of the most enjoyable afternoons I have spent in a very long time. I so enjoyed lunch and the opportunity to see Victory City. Your idea is fascinating and my best wishes are with you in your quest to make this a reality.

When you and David come to New York I look forward to seeing the both of you.

Until then, you will find enclosed my card in case you have any questions I may help you with regarding your investments. I would be happy to help you in this area.

Until then,

Regards,

A handwritten signature in blue ink, appearing to be "Tom". The signature is stylized and fluid, with a long horizontal flourish extending to the right.

Tom

T:mc
Enclosure