

Mr. Michael Levine, Director of Development
Museum of Science and Industry
57th St. and Lake Shore Dr.
Chicago, Illinois 60637-2093

Feb. 1, 1995

Enclosed: Financial Data

Dear Mike:

Thank you for your letter of Jan. 24, 1995. I am now looking forward to hear from you the results of your planned discussions with the staff at the Museum.

Although I mailed a lot of information concerning Victory City in the yellow box to the Museum, I only gave you my estimated net worth of \$2,385,000 as of May 16, 1994. It is now \$2,503,038 as of Jan. 1, 1995.

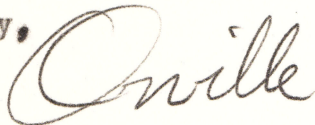
Since I am planning to have my will changed to leave the Museum the total amount of my estate in the event that we reach an agreement on the Victory City exhibit, I thought you might be interested in the areas of investments and their history as shown on the charts so that you could better judge the reliability of the estate. I enclosed this data in case you are interested.

Please let me know if you would like any other information.

I enjoyed meeting you and your visit here. I hope to see you again soon either here or in Chicago.

I am looking forward to hear from you.

Sincerely,



Orville Simpson II
3417 Erie Ave., Apt. 406
Cincinnati, Ohio 45208

Phone: 513-871-9571

Copies to:

Frank Cycenas
James Steven Kahn
Freeman Durham