

COPY

ORVILLE SIMPSON II

3417 Erie Avenue Apt. 406
Cincinnati, OH 45208
(513) 871-9571

~~July 3, 1995~~

Sept. 16, 1997

~~Mr. Roy Shafer~~

President

Science and Industry Museum, (COSI)

280 East Broad St.

Columbus, OH 43215

Ms. Kathy Sullivan

Dear ~~Mr. Shafer~~:

Ms. Sullivan

I would like to offer you my plans for Victory City as an exhibit in your museum. In addition, I would give you \$100,000 for an elaborate model with moving vehicles and exterior elevators. I would pay you 50% of any cost above \$100,000 providing we both agree on the final amount.

3,100,000.00 +

As part of the agreement, in my will, I would leave the museum all of my estate which is currently valued in excess of ~~\$2 1/2 million~~. I am now, ~~72~~ years old and every year my net worth increases, therefore the longer I live, the more money the museum could expect to inherit.

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I am providing you with a box containing pictures, plans and video tapes of Victory City. Please let me know if you have any questions, or ideas on my proposals.

I look forward to hearing the extent of your interest.

Sincerely,

Orville Simpson II

OS/me

cc: Charles O'Connor, Executive Vice President, Exhibits and Facilities
Lynn Wallace, Vice President, Planning